

## CONSOLIDATED STATEMENT OF INCOME

### TotalEnergies

(unaudited)

(M\$) <sup>(a)</sup>	2 <sup>nd</sup> quarter 2022	1 <sup>st</sup> quarter 2022	2 <sup>nd</sup> quarter 2021
<b>Sales</b>	<b>74,774</b>	<b>68,606</b>	<b>47,049</b>
Excise taxes	(4,329)	(4,656)	(5,416)
Revenues from sales	70,445	63,950	41,633
Purchases, net of inventory variation	(45,443)	(39,648)	(26,719)
Other operating expenses	(8,041)	(7,623)	(6,717)
Exploration costs	(117)	(861)	(123)
Depreciation, depletion and impairment of tangible assets and mineral interests	(3,102)	(3,679)	(3,121)
Other income	429	143	223
Other expense	(1,305)	(2,290)	(298)
Financial interest on debt	(572)	(462)	(501)
Financial income and expense from cash & cash equivalents	245	214	77
Cost of net debt	(327)	(248)	(424)
Other financial income	231	203	265
Other financial expense	(136)	(135)	(131)
Net income (loss) from equity affiliates	(1,546)	43	(680)
Income taxes	(5,284)	(4,804)	(1,609)
<b>Consolidated net income</b>	<b>5,804</b>	<b>5,051</b>	<b>2,299</b>
TotalEnergies share	5,692	4,944	2,206
Non-controlling interests	112	107	93
Earnings per share (\$)	2.18	1.87	0.80
Fully-diluted earnings per share (\$)	2.16	1.85	0.80

(a) Except for per share amounts.

## CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

### TotalEnergies

(unaudited)

(M\$)	2 <sup>nd</sup> quarter 2022	1 <sup>st</sup> quarter 2022	2 <sup>nd</sup> quarter 2021
<b>Consolidated net income</b>	<b>5,804</b>	<b>5,051</b>	<b>2,299</b>
<b>Other comprehensive income</b>			
Actuarial gains and losses	204	-	449
Change in fair value of investments in equity instruments	(20)	3	56
Tax effect	(53)	11	(142)
Currency translation adjustment generated by the parent company	(5,387)	(1,750)	1,239
<b>Items not potentially reclassifiable to profit and loss</b>	<b>(5,256)</b>	<b>(1,736)</b>	<b>1,602</b>
Currency translation adjustment	2,523	1,012	(746)
Cash flow hedge	3,222	(263)	(424)
Variation of foreign currency basis spread	21	49	(4)
share of other comprehensive income of equity affiliates, net amount	2,548	(84)	(18)
Other	(1)	-	(1)
Tax effect	(1,112)	53	100
<b>Items potentially reclassifiable to profit and loss</b>	<b>7,201</b>	<b>767</b>	<b>(1,093)</b>
<b>Total other comprehensive income (net amount)</b>	<b>1,945</b>	<b>(969)</b>	<b>509</b>
<b>Comprehensive income</b>	<b>7,749</b>	<b>4,082</b>	<b>2,808</b>
<i>TotalEnergies share</i>	<i>7,705</i>	<i>3,953</i>	<i>2,670</i>
<i>Non-controlling interests</i>	<i>44</i>	<i>129</i>	<i>138</i>

## CONSOLIDATED STATEMENT OF INCOME

### TotalEnergies

(unaudited)

(M\$) <sup>(a)</sup>	1 <sup>st</sup> half 2022	1 <sup>st</sup> half 2021
<b>Sales</b>	<b>143,380</b>	<b>90,786</b>
Excise taxes	(8,985)	(10,520)
Revenues from sales	134,395	80,266
Purchases, net of inventory variation	(85,091)	(50,117)
Other operating expenses	(15,664)	(13,597)
Exploration costs	(978)	(290)
Depreciation, depletion and impairment of tangible assets and mineral interests	(6,781)	(6,446)
Other income	572	581
Other expense	(3,595)	(957)
Financial interest on debt	(1,034)	(967)
Financial income and expense from cash & cash equivalents	459	172
Cost of net debt	(575)	(795)
Other financial income	434	374
Other financial expense	(271)	(261)
Net income (loss) from equity affiliates	(1,503)	201
Income taxes	(10,088)	(3,248)
<b>Consolidated net income</b>	<b>10,855</b>	<b>5,711</b>
TotalEnergies share	10,636	5,550
Non-controlling interests	219	161
Earnings per share (\$)	4.04	2.04
Fully-diluted earnings per share (\$)	4.02	2.03

(a) Except for per share amounts.

## CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

### TotalEnergies

(unaudited)

<u>(M\$)</u>	<b>1<sup>st</sup> half 2022</b>	<b>1<sup>st</sup> half 2021</b>
<b>Consolidated net income</b>	<b>10,855</b>	<b>5,711</b>
<b>Other comprehensive income</b>		
Actuarial gains and losses	204	449
Change in fair value of investments in equity instruments	(17)	68
Tax effect	(42)	(154)
Currency translation adjustment generated by the parent company	(7,137)	(2,934)
<b>Items not potentially reclassifiable to profit and loss</b>	<b>(6,992)</b>	<b>(2,571)</b>
Currency translation adjustment	3,535	1,777
Cash flow hedge	2,959	80
Variation of foreign currency basis spread	70	(4)
share of other comprehensive income of equity affiliates, net amount	2,464	451
Other	(1)	-
Tax effect	(1,059)	(57)
<b>Items potentially reclassifiable to profit and loss</b>	<b>7,968</b>	<b>2,247</b>
<b>Total other comprehensive income (net amount)</b>	<b>976</b>	<b>(324)</b>
<b>Comprehensive income</b>	<b>11,831</b>	<b>5,387</b>
<i>TotalEnergies share</i>	<i>11,658</i>	<i>5,212</i>
<i>Non-controlling interests</i>	<i>173</i>	<i>175</i>

## CONSOLIDATED BALANCE SHEET

### TotalEnergies

	June 30, 2022	March 31, 2022	December 31, 2021	June 30, 2021
(M\$)	(unaudited)	(unaudited)		(unaudited)
<b>ASSETS</b>				
<b>Non-current assets</b>				
Intangible assets, net	37,020	32,504	32,484	33,359
Property, plant and equipment, net	101,454	104,450	106,559	106,791
Equity affiliates : investments and loans	28,210	29,334	31,053	29,712
Other investments	1,383	1,490	1,625	2,247
Non-current financial assets	1,612	1,490	2,404	3,778
Deferred income taxes	4,737	5,299	5,400	6,578
Other non-current assets	3,075	3,033	2,797	2,800
<b>Total non-current assets</b>	<b>177,491</b>	<b>177,600</b>	<b>182,322</b>	<b>185,265</b>
<b>Current assets</b>				
Inventories, net	28,542	24,456	19,952	19,162
Accounts receivable, net	30,796	32,000	21,983	17,192
Other current assets	55,553	50,976	35,144	17,585
Current financial assets	7,863	7,415	12,315	4,404
Cash and cash equivalents	32,848	31,276	21,342	28,643
Assets classified as held for sale	313	856	400	456
<b>Total current assets</b>	<b>155,915</b>	<b>146,979</b>	<b>111,136</b>	<b>87,442</b>
<b>Total assets</b>	<b>333,406</b>	<b>324,579</b>	<b>293,458</b>	<b>272,707</b>
<b>LIABILITIES &amp; SHAREHOLDERS' EQUITY</b>				
<b>Shareholders' equity</b>				
Common shares	8,163	8,137	8,224	8,224
Paid-in surplus and retained earnings	125,554	123,008	117,849	110,967
Currency translation adjustment	(14,019)	(13,643)	(12,671)	(11,087)
Treasury shares	(3,010)	(1,022)	(1,666)	(8)
<b>Total shareholders' equity - TotalEnergies share</b>	<b>116,688</b>	<b>116,480</b>	<b>111,736</b>	<b>108,096</b>
<b>Non-controlling interests</b>	<b>3,309</b>	<b>3,375</b>	<b>3,263</b>	<b>2,480</b>
<b>Total shareholders' equity</b>	<b>119,997</b>	<b>119,855</b>	<b>114,999</b>	<b>110,576</b>
<b>Non-current liabilities</b>				
Deferred income taxes	12,169	11,281	10,904	10,596
Employee benefits	2,341	2,610	2,672	3,305
Provisions and other non-current liabilities	23,373	21,649	20,269	20,716
Non-current financial debt	46,868	46,546	49,512	52,331
<b>Total non-current liabilities</b>	<b>84,751</b>	<b>82,086</b>	<b>83,357</b>	<b>86,948</b>
<b>Current liabilities</b>				
Accounts payable	49,700	46,869	36,837	29,752
Other creditors and accrued liabilities	62,498	56,972	42,800	27,836
Current borrowings	16,003	18,252	15,035	16,983
Other current financial liabilities	401	502	372	322
Liabilities directly associated with the assets classified as held for sale	56	43	58	290
<b>Total current liabilities</b>	<b>128,658</b>	<b>122,638</b>	<b>95,102</b>	<b>75,183</b>
<b>Total liabilities &amp; shareholders' equity</b>	<b>333,406</b>	<b>324,579</b>	<b>293,458</b>	<b>272,707</b>

## CONSOLIDATED STATEMENT OF CASH FLOW

### TotalEnergies

(unaudited)

(M\$)	2 <sup>nd</sup> quarter 2022	1 <sup>st</sup> quarter 2022	2 <sup>nd</sup> quarter 2021
<b>CASH FLOW FROM OPERATING ACTIVITIES</b>			
Consolidated net income	5,804	5,051	2,299
Depreciation, depletion, amortization and impairment	3,321	4,578	3,287
Non-current liabilities, valuation allowances and deferred taxes	1,427	2,538	210
(Gains) losses on disposals of assets	(165)	(13)	(85)
Undistributed affiliates' equity earnings	2,999	262	1,255
(Increase) decrease in working capital	2,498	(4,923)	669
Other changes, net	400	124	(84)
<b>Cash flow from operating activities</b>	<b>16,284</b>	<b>7,617</b>	<b>7,551</b>
<b>CASH FLOW USED IN INVESTING ACTIVITIES</b>			
Intangible assets and property, plant and equipment additions	(5,150)	(3,457)	(2,675)
Acquisitions of subsidiaries, net of cash acquired	(82)	-	(170)
Investments in equity affiliates and other securities	(136)	(89)	(307)
Increase in non-current loans	(278)	(241)	(380)
<b>Total expenditures</b>	<b>(5,646)</b>	<b>(3,787)</b>	<b>(3,532)</b>
Proceeds from disposals of intangible assets and property, plant and equipment	153	177	45
Proceeds from disposals of subsidiaries, net of cash sold	63	88	-
Proceeds from disposals of non-current investments	35	215	216
Repayment of non-current loans	413	929	167
<b>Total divestments</b>	<b>664</b>	<b>1,409</b>	<b>428</b>
<b>Cash flow used in investing activities</b>	<b>(4,982)</b>	<b>(2,378)</b>	<b>(3,104)</b>
<b>CASH FLOW USED IN FINANCING ACTIVITIES</b>			
Issuance (repayment) of shares:			
- Parent company shareholders	371	-	381
- Treasury shares	(1,988)	(1,176)	-
Dividends paid:			
- Parent company shareholders	(1,825)	(1,928)	(2,094)
- Non-controlling interests	(97)	(22)	(53)
Net issuance (repayment) of perpetual subordinated notes	(1,958)	1,958	-
Payments on perpetual subordinated notes	(138)	(136)	(147)
Other transactions with non-controlling interests	(10)	5	-
Net issuance (repayment) of non-current debt	508	34	51
Increase (decrease) in current borrowings	(2,703)	657	(4,369)
Increase (decrease) in current financial assets and liabilities	(731)	5,594	(67)
<b>Cash flow from (used in) financing activities</b>	<b>(8,571)</b>	<b>4,986</b>	<b>(6,298)</b>
<b>Net increase (decrease) in cash and cash equivalents</b>	<b>2,731</b>	<b>10,225</b>	<b>(1,851)</b>
Effect of exchange rates	(1,159)	(291)	209
Cash and cash equivalents at the beginning of the period	31,276	21,342	30,285
<b>Cash and cash equivalents at the end of the period</b>	<b>32,848</b>	<b>31,276</b>	<b>28,643</b>

## CONSOLIDATED STATEMENT OF CASH FLOW

### TotalEnergies

(unaudited)

(M\$)	1 <sup>st</sup> half 2022	1 <sup>st</sup> half 2021
<b>CASH FLOW FROM OPERATING ACTIVITIES</b>		
Consolidated net income	10,855	5,711
Depreciation, depletion, amortization and impairment	7,899	6,760
Non-current liabilities, valuation allowances and deferred taxes	3,965	331
(Gains) losses on disposals of assets	(178)	(370)
Undistributed affiliates' equity earnings	3,261	682
(Increase) decrease in working capital	(2,425)	(150)
Other changes, net	524	185
<b>Cash flow from operating activities</b>	<b>23,901</b>	<b>13,149</b>
<b>CASH FLOW USED IN INVESTING ACTIVITIES</b>		
Intangible assets and property, plant and equipment additions	(8,607)	(5,085)
Acquisitions of subsidiaries, net of cash acquired	(82)	(170)
Investments in equity affiliates and other securities	(225)	(2,433)
Increase in non-current loans	(519)	(680)
<b>Total expenditures</b>	<b>(9,433)</b>	<b>(8,368)</b>
Proceeds from disposals of intangible assets and property, plant and equipment	330	271
Proceeds from disposals of subsidiaries, net of cash sold	151	229
Proceeds from disposals of non-current investments	250	279
Repayment of non-current loans	1,342	301
<b>Total divestments</b>	<b>2,073</b>	<b>1,080</b>
<b>Cash flow used in investing activities</b>	<b>(7,360)</b>	<b>(7,288)</b>
<b>CASH FLOW USED IN FINANCING ACTIVITIES</b>		
Issuance (repayment) of shares:		
- Parent company shareholders	371	381
- Treasury shares	(3,164)	(165)
Dividends paid:		
- Parent company shareholders	(3,753)	(4,184)
- Non-controlling interests	(119)	(63)
Net issuance (repayment) of perpetual subordinated notes	-	3,248
Payments on perpetual subordinated notes	(274)	(234)
Other transactions with non-controlling interests	(5)	(55)
Net issuance (repayment) of non-current debt	542	(839)
Increase (decrease) in current borrowings	(2,046)	(6,031)
Increase (decrease) in current financial assets and liabilities	4,863	(215)
<b>Cash flow from (used in) financing activities</b>	<b>(3,585)</b>	<b>(8,157)</b>
<b>Net increase (decrease) in cash and cash equivalents</b>	<b>12,956</b>	<b>(2,296)</b>
Effect of exchange rates	(1,450)	(329)
Cash and cash equivalents at the beginning of the period	21,342	31,268
<b>Cash and cash equivalents at the end of the period</b>	<b>32,848</b>	<b>28,643</b>

## CONSOLIDATED STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY

### TotalEnergies

(unaudited)

(M\$)	Common shares issued		Paid-in surplus and retained earnings	Currency translation adjustment	Treasury shares		Shareholders' equity - TotalEnergies Share	Non-controlling interests	Total shareholders' equity
	Number	Amount			Number	Amount			
<b>As of January 1, 2021</b>	<b>2,653,124,025</b>	<b>8,267</b>	<b>107,078</b>	<b>(10,256)</b>	<b>(24,392,703)</b>	<b>(1,387)</b>	<b>103,702</b>	<b>2,383</b>	<b>106,085</b>
Net income of the first half 2021	-	-	5,550	-	-	-	5,550	161	5,711
Other comprehensive income	-	-	485	(823)	-	-	(338)	14	(324)
<b>Comprehensive Income</b>	<b>-</b>	<b>-</b>	<b>6,035</b>	<b>(823)</b>	<b>-</b>	<b>-</b>	<b>5,212</b>	<b>175</b>	<b>5,387</b>
Dividend	-	-	(4,189)	-	-	-	(4,189)	(63)	(4,252)
Issuance of common shares	10,589,713	31	350	-	-	-	381	-	381
Purchase of treasury shares	-	-	-	-	(3,636,351)	(165)	(165)	-	(165)
Sale of treasury shares <sup>(a)</sup>	-	-	(216)	-	4,570,220	216	-	-	-
Share-based payments	-	-	61	-	-	-	61	-	61
Share cancellation	(23,284,409)	(74)	(1,254)	-	23,284,409	1,328	-	-	-
Net issuance (repayment) of perpetual subordinated notes	-	-	3,254	-	-	-	3,254	-	3,254
Payments on perpetual subordinated notes	-	-	(184)	-	-	-	(184)	-	(184)
Other operations with non-controlling interests	-	-	26	(6)	-	-	20	(20)	-
Other items	-	-	6	(2)	-	-	4	5	9
<b>As of June 30, 2021</b>	<b>2,640,429,329</b>	<b>8,224</b>	<b>110,967</b>	<b>(11,087)</b>	<b>(174,425)</b>	<b>(8)</b>	<b>108,096</b>	<b>2,480</b>	<b>110,576</b>
Net income of the second half 2021	-	-	10,482	-	-	-	10,482	173	10,655
Other comprehensive income	-	-	506	(1,584)	-	-	(1,078)	(44)	(1,122)
<b>Comprehensive Income</b>	<b>-</b>	<b>-</b>	<b>10,988</b>	<b>(1,584)</b>	<b>-</b>	<b>-</b>	<b>9,404</b>	<b>129</b>	<b>9,533</b>
Dividend	-	-	(4,011)	-	-	-	(4,011)	(61)	(4,072)
Issuance of common shares	-	-	-	-	-	-	-	-	-
Purchase of treasury shares	-	-	-	-	(33,669,654)	(1,658)	(1,658)	-	(1,658)
Sale of treasury shares <sup>(a)</sup>	-	-	-	-	2,975	-	-	-	-
Share-based payments	-	-	82	-	-	-	82	-	82
Share cancellation	-	-	-	-	-	-	-	-	-
Net issuance (repayment) of perpetual subordinated notes	-	-	-	-	-	-	-	-	-
Payments on perpetual subordinated notes	-	-	(184)	-	-	-	(184)	-	(184)
Other operations with non-controlling interests	-	-	4	-	-	-	4	709	713
Other items	-	-	3	-	-	-	3	6	9
<b>As of December 31, 2021</b>	<b>2,640,429,329</b>	<b>8,224</b>	<b>117,849</b>	<b>(12,671)</b>	<b>(33,841,104)</b>	<b>(1,666)</b>	<b>111,736</b>	<b>3,263</b>	<b>114,999</b>
Net income of the first half 2022	-	-	10,636	-	-	-	10,636	219	10,855
Other comprehensive income	-	-	2,370	(1,348)	-	-	1,022	(46)	976
<b>Comprehensive Income</b>	<b>-</b>	<b>-</b>	<b>13,006</b>	<b>(1,348)</b>	<b>-</b>	<b>-</b>	<b>11,658</b>	<b>173</b>	<b>11,831</b>
Dividend	-	-	(3,803)	-	-	-	(3,803)	(119)	(3,922)
Issuance of common shares	9,367,482	26	345	-	-	-	371	-	371
Purchase of treasury shares	-	-	-	-	(58,458,536)	(3,164)	(3,164)	-	(3,164)
Sale of treasury shares <sup>(a)</sup>	-	-	(315)	-	6,168,197	315	-	-	-
Share-based payments	-	-	157	-	-	-	157	-	157
Share cancellation	(30,665,526)	(87)	(1,418)	-	30,665,526	1,505	-	-	-
Net issuance (repayment) of perpetual subordinated notes	-	-	(44)	-	-	-	(44)	-	(44)
Payments on perpetual subordinated notes	-	-	(183)	-	-	-	(183)	-	(183)
Other operations with non-controlling interests	-	-	4	-	-	-	4	(9)	(5)
Other items	-	-	(44)	-	-	-	(44)	1	(43)
<b>As of June 30, 2022</b>	<b>2,619,131,285</b>	<b>8,163</b>	<b>125,554</b>	<b>(14,019)</b>	<b>(55,465,917)</b>	<b>(3,010)</b>	<b>116,688</b>	<b>3,309</b>	<b>119,997</b>

<sup>(a)</sup>Treasury shares related to the performance share grants.



## INFORMATION BY BUSINESS SEGMENT

### TotalEnergies

(unaudited)

2 <sup>nd</sup> quarter 2022	Integrated Gas, Renewables & Power	Exploration & Production	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
External sales	10,281	2,521	35,061	26,907	4	-	74,774
Intersegment sales	1,889	13,805	12,785	716	70	(29,265)	-
Excise taxes	-	-	(186)	(4,143)	-	-	(4,329)
<b>Revenues from sales</b>	<b>12,170</b>	<b>16,326</b>	<b>47,660</b>	<b>23,480</b>	<b>74</b>	<b>(29,265)</b>	<b>70,445</b>
Operating expenses	(10,997)	(5,760)	(43,242)	(22,310)	(557)	29,265	(53,601)
Depreciation, depletion and impairment of tangible assets and mineral interests	(327)	(2,112)	(389)	(241)	(33)	-	(3,102)
<b>Operating income</b>	<b>846</b>	<b>8,454</b>	<b>4,029</b>	<b>929</b>	<b>(516)</b>	-	<b>13,742</b>
Net income (loss) from equity affiliates and other items	823	(3,668)	349	98	71	-	(2,327)
Tax on net operating income	(260)	(3,876)	(866)	(296)	(8)	-	(5,306)
<b>Net operating income</b>	<b>1,409</b>	<b>910</b>	<b>3,512</b>	<b>731</b>	<b>(453)</b>	-	<b>6,109</b>
Net cost of net debt							(305)
Non-controlling interests							(112)
<b>Net income - TotalEnergies share</b>							<b>5,692</b>

2 <sup>nd</sup> quarter 2022 (adjustments) <sup>(a)</sup>	Integrated Gas, Renewables & Power	Exploration & Production	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
External sales	(15)	-	-	-	-	-	(15)
Intersegment sales	-	-	-	-	-	-	-
Excise taxes	-	-	-	-	-	-	-
<b>Revenues from sales</b>	<b>(15)</b>	-	-	-	-	-	<b>(15)</b>
Operating expenses	(606)	(82)	775	373	(301)	-	159
Depreciation, depletion and impairment of tangible assets and mineral interests	(14)	(46)	-	(4)	-	-	(64)
<b>Operating income<sup>(b)</sup></b>	<b>(635)</b>	<b>(128)</b>	<b>775</b>	<b>369</b>	<b>(301)</b>	-	<b>80</b>
Net income (loss) from equity affiliates and other items	(558)	(3,756)	52	(4)	-	-	(4,266)
Tax on net operating income	47	75	(75)	(100)	78	-	25
<b>Net operating income<sup>(b)</sup></b>	<b>(1,146)</b>	<b>(3,809)</b>	<b>752</b>	<b>265</b>	<b>(223)</b>	-	<b>(4,161)</b>
Net cost of net debt							80
Non-controlling interests							(23)
<b>Net income - TotalEnergies share</b>							<b>(4,104)</b>

<sup>(a)</sup> Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

<sup>(b)</sup> Of which inventory valuation effect

- On operating income

- On net operating income

2 <sup>nd</sup> quarter 2022 (adjusted)	Integrated Gas, Renewables & Power	Exploration & Production	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
External sales	10,296	2,521	35,061	26,907	4	-	74,789
Intersegment sales	1,889	13,805	12,785	716	70	(29,265)	-
Excise taxes	-	-	(186)	(4,143)	-	-	(4,329)
<b>Revenues from sales</b>	<b>12,185</b>	<b>16,326</b>	<b>47,660</b>	<b>23,480</b>	<b>74</b>	<b>(29,265)</b>	<b>70,460</b>
Operating expenses	(10,391)	(5,678)	(44,017)	(22,683)	(256)	29,265	(53,760)
Depreciation, depletion and impairment of tangible assets and mineral interests	(313)	(2,066)	(389)	(237)	(33)	-	(3,038)
<b>Adjusted operating income</b>	<b>1,481</b>	<b>8,582</b>	<b>3,254</b>	<b>560</b>	<b>(215)</b>	-	<b>13,662</b>
Net income (loss) from equity affiliates and other items	1,381	88	297	102	71	-	1,939
Tax on net operating income	(307)	(3,951)	(791)	(196)	(86)	-	(5,331)
<b>Adjusted net operating income</b>	<b>2,555</b>	<b>4,719</b>	<b>2,760</b>	<b>466</b>	<b>(230)</b>	-	<b>10,270</b>
Net cost of net debt							(385)
Non-controlling interests							(89)
<b>Adjusted net income - TotalEnergies share</b>							<b>9,796</b>

2 <sup>nd</sup> quarter 2022	Integrated Gas, Renewables & Power	Exploration & Production	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
Total expenditures	872	4,128	333	288	25	-	5,646
Total divestments	466	63	56	72	7	-	664
Cash flow from operating activities	3,970	8,768	3,526	580	(560)	-	16,284

## INFORMATION BY BUSINESS SEGMENT

### TotalEnergies

(unaudited)

1 <sup>st</sup> quarter 2022	Integrated Gas, Renewables & Power	Exploration & Production	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
External sales	12,294	2,151	31,008	23,149	4	-	68,606
Intersegment sales	1,471	13,818	9,277	267	63	(24,896)	-
Excise taxes	-	-	(192)	(4,464)	-	-	(4,656)
<b>Revenues from sales</b>	<b>13,765</b>	<b>15,969</b>	<b>40,093</b>	<b>18,952</b>	<b>67</b>	<b>(24,896)</b>	<b>63,950</b>
Operating expenses	(11,632)	(5,708)	(37,411)	(17,984)	(293)	24,896	(48,132)
Depreciation, depletion and impairment of tangible assets and mineral interests	(321)	(2,661)	(380)	(273)	(44)	-	(3,679)
<b>Operating income</b>	<b>1,812</b>	<b>7,600</b>	<b>2,302</b>	<b>695</b>	<b>(270)</b>	-	<b>12,139</b>
Net income (loss) from equity affiliates and other items	(2,500)	242	156	(42)	108	-	(2,036)
Tax on net operating income	(294)	(3,863)	(525)	(225)	105	-	(4,802)
<b>Net operating income</b>	<b>(982)</b>	<b>3,979</b>	<b>1,933</b>	<b>428</b>	<b>(57)</b>	-	<b>5,301</b>
Net cost of net debt							(250)
Non-controlling interests							(107)
<b>Net income - TotalEnergies share</b>							<b>4,944</b>

1 <sup>st</sup> quarter 2022 (adjustments) <sup>(a)</sup>	Integrated Gas, Renewables & Power	Exploration & Production	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
External sales	12	-	-	-	-	-	12
Intersegment sales	-	-	-	-	-	-	-
Excise taxes	-	-	-	-	-	-	-
<b>Revenues from sales</b>	<b>12</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>12</b>
Operating expenses	(117)	(791)	947	268	(132)	-	175
Depreciation, depletion and impairment of tangible assets and mineral interests	-	(493)	-	(29)	(9)	-	(531)
<b>Operating income<sup>(b)</sup></b>	<b>(105)</b>	<b>(1,284)</b>	<b>947</b>	<b>239</b>	<b>(141)</b>	-	<b>(344)</b>
Net income (loss) from equity affiliates and other items	(3,939)	(14)	117	(3)	106	-	(3,733)
Tax on net operating income	11	262	(251)	(80)	20	-	(38)
<b>Net operating income<sup>(b)</sup></b>	<b>(4,033)</b>	<b>(1,036)</b>	<b>813</b>	<b>156</b>	<b>(15)</b>	-	<b>(4,115)</b>
Net cost of net debt							113
Non-controlling interests							(31)
<b>Net income - TotalEnergies share</b>							<b>(4,033)</b>

<sup>(a)</sup> Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

<sup>(b)</sup> Of which inventory valuation effect

- On operating income

- On net operating income

-	-	947	308	-
-	-	845	228	-

1 <sup>st</sup> quarter 2022 (adjusted)	Integrated Gas, Renewables & Power	Exploration & Production	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
External sales	12,282	2,151	31,008	23,149	4	-	68,594
Intersegment sales	1,471	13,818	9,277	267	63	(24,896)	-
Excise taxes	-	-	(192)	(4,464)	-	-	(4,656)
<b>Revenues from sales</b>	<b>13,753</b>	<b>15,969</b>	<b>40,093</b>	<b>18,952</b>	<b>67</b>	<b>(24,896)</b>	<b>63,938</b>
Operating expenses	(11,515)	(4,917)	(38,358)	(18,252)	(161)	24,896	(48,307)
Depreciation, depletion and impairment of tangible assets and mineral interests	(321)	(2,168)	(380)	(244)	(35)	-	(3,148)
<b>Adjusted operating income</b>	<b>1,917</b>	<b>8,884</b>	<b>1,355</b>	<b>456</b>	<b>(129)</b>	-	<b>12,483</b>
Net income (loss) from equity affiliates and other items	1,439	256	39	(39)	2	-	1,697
Tax on net operating income	(305)	(4,125)	(274)	(145)	85	-	(4,764)
<b>Adjusted net operating income</b>	<b>3,051</b>	<b>5,015</b>	<b>1,120</b>	<b>272</b>	<b>(42)</b>	-	<b>9,416</b>
Net cost of net debt							(363)
Non-controlling interests							(76)
<b>Adjusted net income - TotalEnergies share</b>							<b>8,977</b>

1 <sup>st</sup> quarter 2022	Integrated Gas, Renewables & Power	Exploration & Production	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
Total expenditures	1,439	1,971	228	140	9	-	3,787
Total divestments	1,015	283	27	79	5	-	1,409
Cash flow from operating activities	315	5,768	1,107	898	(471)	-	7,617

## INFORMATION BY BUSINESS SEGMENT

### TotalEnergies

(unaudited)

2 <sup>nd</sup> quarter 2021	Integrated Gas, Renewables & Power	Exploration & Production	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
External sales	5,086	1,743	20,853	19,367	-	-	47,049
Intersegment sales	744	7,855	6,369	108	39	(15,115)	-
Excise taxes	-	-	(225)	(5,191)	-	-	(5,416)
<b>Revenues from sales</b>	<b>5,830</b>	<b>9,598</b>	<b>26,997</b>	<b>14,284</b>	<b>39</b>	<b>(15,115)</b>	<b>41,633</b>
Operating expenses	(5,103)	(4,284)	(25,646)	(13,434)	(207)	15,115	(33,559)
Depreciation, depletion and impairment of tangible assets and mineral interests	(291)	(2,134)	(396)	(271)	(29)	-	(3,121)
<b>Operating income</b>	<b>436</b>	<b>3,180</b>	<b>955</b>	<b>579</b>	<b>(197)</b>	-	<b>4,953</b>
Net income (loss) from equity affiliates and other items	419	(1,243)	123	57	23	-	(621)
Tax on net operating income	(56)	(1,195)	(281)	(176)	16	-	(1,692)
<b>Net operating income</b>	<b>799</b>	<b>742</b>	<b>797</b>	<b>460</b>	<b>(158)</b>	-	<b>2,640</b>
Net cost of net debt							(341)
Non-controlling interests							(93)
<b>Net income - TotalEnergies share</b>							<b>2,206</b>

2 <sup>nd</sup> quarter 2021 (adjustments) <sup>(a)</sup>	Integrated Gas, Renewables & Power	Exploration & Production	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
External sales	(9)	-	-	-	-	-	(9)
Intersegment sales	-	-	-	-	-	-	-
Excise taxes	-	-	-	-	-	-	-
<b>Revenues from sales</b>	<b>(9)</b>	-	-	-	-	-	<b>(9)</b>
Operating expenses	(54)	(23)	386	71	-	-	380
Depreciation, depletion and impairment of tangible assets and mineral interests	(3)	-	(13)	-	-	-	(16)
<b>Operating income<sup>(b)</sup></b>	<b>(66)</b>	<b>(23)</b>	<b>373</b>	<b>71</b>	-	-	<b>355</b>
Net income (loss) from equity affiliates and other items	(47)	(1,436)	22	(8)	(22)	-	(1,491)
Tax on net operating income	21	(12)	(109)	(20)	-	-	(120)
<b>Net operating income<sup>(b)</sup></b>	<b>(92)</b>	<b>(1,471)</b>	<b>286</b>	<b>43</b>	<b>(22)</b>	-	<b>(1,256)</b>
Net cost of net debt							4
Non-controlling interests							(5)
<b>Net income - TotalEnergies share</b>							<b>(1,257)</b>

<sup>(a)</sup> Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

<sup>(b)</sup> Of which inventory valuation effect

- On operating income	-	-	394	69	-	-	-
- On net operating income	-	-	331	50	-	-	-

2 <sup>nd</sup> quarter 2021 (adjusted)	Integrated Gas, Renewables & Power	Exploration & Production	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
External sales	5,095	1,743	20,853	19,367	-	-	47,058
Intersegment sales	744	7,855	6,369	108	39	(15,115)	-
Excise taxes	-	-	(225)	(5,191)	-	-	(5,416)
<b>Revenues from sales</b>	<b>5,839</b>	<b>9,598</b>	<b>26,997</b>	<b>14,284</b>	<b>39</b>	<b>(15,115)</b>	<b>41,642</b>
Operating expenses	(5,049)	(4,261)	(26,032)	(13,505)	(207)	15,115	(33,939)
Depreciation, depletion and impairment of tangible assets and mineral interests	(288)	(2,134)	(383)	(271)	(29)	-	(3,105)
<b>Adjusted operating income</b>	<b>502</b>	<b>3,203</b>	<b>582</b>	<b>508</b>	<b>(197)</b>	-	<b>4,598</b>
Net income (loss) from equity affiliates and other items	466	193	101	65	45	-	870
Tax on net operating income	(77)	(1,183)	(172)	(156)	16	-	(1,572)
<b>Adjusted net operating income</b>	<b>891</b>	<b>2,213</b>	<b>511</b>	<b>417</b>	<b>(136)</b>	-	<b>3,896</b>
Net cost of net debt							(345)
Non-controlling interests							(88)
<b>Adjusted net income - TotalEnergies share</b>							<b>3,463</b>

2 <sup>nd</sup> quarter 2021	Integrated Gas, Renewables & Power	Exploration & Production	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
Total expenditures	1,167	1,830	291	222	22	-	3,532
Total divestments	310	63	13	36	6	-	428
Cash flow from operating activities	567	4,835	2,232	437	(520)	-	7,551

## INFORMATION BY BUSINESS SEGMENT

### TotalEnergies

(unaudited)

1 <sup>st</sup> half 2022	Integrated Gas, Renewables & Power	Exploration & Production	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
External sales	22,575	4,672	66,069	50,056	8	-	143,380
Intersegment sales	3,360	27,623	22,062	983	133	(54,161)	-
Excise taxes	-	-	(378)	(8,607)	-	-	(8,985)
<b>Revenues from sales</b>	<b>25,935</b>	<b>32,295</b>	<b>87,753</b>	<b>42,432</b>	<b>141</b>	<b>(54,161)</b>	<b>134,395</b>
Operating expenses	(22,629)	(11,468)	(80,653)	(40,294)	(850)	54,161	(101,733)
Depreciation, depletion and impairment of tangible assets and mineral interests	(648)	(4,773)	(769)	(514)	(77)	-	(6,781)
<b>Operating income</b>	<b>2,658</b>	<b>16,054</b>	<b>6,331</b>	<b>1,624</b>	<b>(786)</b>	-	<b>25,881</b>
Net income (loss) from equity affiliates and other items	(1,677)	(3,426)	505	56	179	-	(4,363)
Tax on net operating income	(554)	(7,739)	(1,391)	(521)	97	-	(10,108)
<b>Net operating income</b>	<b>427</b>	<b>4,889</b>	<b>5,445</b>	<b>1,159</b>	<b>(510)</b>	-	<b>11,410</b>
Net cost of net debt							(555)
Non-controlling interests							(219)
<b>Net income - TotalEnergies share</b>							<b>10,636</b>

1 <sup>st</sup> half 2022 (adjustments) <sup>(a)</sup>	Integrated Gas, Renewables & Power	Exploration & Production	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
External sales	(3)	-	-	-	-	-	(3)
Intersegment sales	-	-	-	-	-	-	-
Excise taxes	-	-	-	-	-	-	-
<b>Revenues from sales</b>	<b>(3)</b>	-	-	-	-	-	<b>(3)</b>
Operating expenses	(723)	(873)	1,722	641	(433)	-	334
Depreciation, depletion and impairment of tangible assets and mineral interests	(14)	(539)	-	(33)	(9)	-	(595)
<b>Operating income<sup>(b)</sup></b>	<b>(740)</b>	<b>(1,412)</b>	<b>1,722</b>	<b>608</b>	<b>(442)</b>	-	<b>(264)</b>
Net income (loss) from equity affiliates and other items	(4,497)	(3,770)	169	(7)	106	-	(7,999)
Tax on net operating income	58	337	(326)	(180)	98	-	(13)
<b>Net operating income<sup>(b)</sup></b>	<b>(5,179)</b>	<b>(4,845)</b>	<b>1,565</b>	<b>421</b>	<b>(238)</b>	-	<b>(8,276)</b>
Net cost of net debt							193
Non-controlling interests							(54)
<b>Net income - TotalEnergies share</b>							<b>(8,137)</b>

<sup>(a)</sup> Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

<sup>(b)</sup> Of which inventory valuation effect

- On operating income	-	-	1,722	684	-		
- On net operating income	-	-	1,597	503	-		

1 <sup>st</sup> half 2022 (adjusted)	Integrated Gas, Renewables & Power	Exploration & Production	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
External sales	22,578	4,672	66,069	50,056	8	-	143,383
Intersegment sales	3,360	27,623	22,062	983	133	(54,161)	-
Excise taxes	-	-	(378)	(8,607)	-	-	(8,985)
<b>Revenues from sales</b>	<b>25,938</b>	<b>32,295</b>	<b>87,753</b>	<b>42,432</b>	<b>141</b>	<b>(54,161)</b>	<b>134,398</b>
Operating expenses	(21,906)	(10,595)	(82,375)	(40,935)	(417)	54,161	(102,067)
Depreciation, depletion and impairment of tangible assets and mineral interests	(634)	(4,234)	(769)	(481)	(68)	-	(6,186)
<b>Adjusted operating income</b>	<b>3,398</b>	<b>17,466</b>	<b>4,609</b>	<b>1,016</b>	<b>(344)</b>	-	<b>26,145</b>
Net income (loss) from equity affiliates and other items	2,820	344	336	63	73	-	3,636
Tax on net operating income	(612)	(8,076)	(1,065)	(341)	(1)	-	(10,095)
<b>Adjusted net operating income</b>	<b>5,606</b>	<b>9,734</b>	<b>3,880</b>	<b>738</b>	<b>(272)</b>	-	<b>19,686</b>
Net cost of net debt							(748)
Non-controlling interests							(165)
<b>Adjusted net income - TotalEnergies share</b>							<b>18,773</b>

1 <sup>st</sup> half 2022	Integrated Gas, Renewables & Power	Exploration & Production	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
Total expenditures	2,311	6,099	561	428	34	-	9,433
Total divestments	1,481	346	83	151	12	-	2,073
Cash flow from operating activities	4,285	14,536	4,633	1,478	(1,031)	-	23,901

## INFORMATION BY BUSINESS SEGMENT

### TotalEnergies

(unaudited)

1 <sup>st</sup> half 2021	Integrated Gas, Renewables & Power	Exploration & Production	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
External sales	10,588	3,257	40,054	36,880	7	-	90,786
Intersegment sales	1,555	14,433	11,890	186	68	(28,132)	-
Excise taxes	-	-	(630)	(9,890)	-	-	(10,520)
<b>Revenues from sales</b>	<b>12,143</b>	<b>17,690</b>	<b>51,314</b>	<b>27,176</b>	<b>75</b>	<b>(28,132)</b>	<b>80,266</b>
Operating expenses	(10,321)	(7,352)	(48,579)	(25,510)	(374)	28,132	(64,004)
Depreciation, depletion and impairment of tangible assets and mineral interests	(762)	(4,317)	(787)	(526)	(54)	-	(6,446)
<b>Operating income</b>	<b>1,060</b>	<b>6,021</b>	<b>1,948</b>	<b>1,140</b>	<b>(353)</b>	-	<b>9,816</b>
Net income (loss) from equity affiliates and other items	682	(973)	211	23	(5)	-	(62)
Tax on net operating income	(157)	(2,375)	(561)	(352)	54	-	(3,391)
<b>Net operating income</b>	<b>1,585</b>	<b>2,673</b>	<b>1,598</b>	<b>811</b>	<b>(304)</b>	-	<b>6,363</b>
Net cost of net debt							(652)
Non-controlling interests							(161)
<b>Net income - TotalEnergies share</b>							<b>5,550</b>

1 <sup>st</sup> half 2021 (adjustments) <sup>(a)</sup>	Integrated Gas, Renewables & Power	Exploration & Production	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
External sales	(44)	-	-	-	-	-	(44)
Intersegment sales	-	-	-	-	-	-	-
Excise taxes	-	-	-	-	-	-	-
<b>Revenues from sales</b>	<b>(44)</b>	-	-	-	-	-	<b>(44)</b>
Operating expenses	(62)	(23)	1,131	213	-	-	1,259
Depreciation, depletion and impairment of tangible assets and mineral interests	(148)	-	(13)	-	-	-	(161)
<b>Operating income<sup>(b)</sup></b>	<b>(254)</b>	<b>(23)</b>	<b>1,118</b>	<b>213</b>	-	-	<b>1,054</b>
Net income (loss) from equity affiliates and other items	(96)	(1,482)	28	(43)	(62)	-	(1,655)
Tax on net operating income	59	(10)	(302)	(60)	2	-	(311)
<b>Net operating income<sup>(b)</sup></b>	<b>(291)</b>	<b>(1,515)</b>	<b>844</b>	<b>110</b>	<b>(60)</b>	-	<b>(912)</b>
Net cost of net debt							10
Non-controlling interests							(14)
<b>Net income - TotalEnergies share</b>							<b>(916)</b>

<sup>(a)</sup> Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

<sup>(b)</sup> Of which inventory valuation effect

- On operating income	-	-	1,140	206	-	-	-
- On net operating income	-	-	937	148	-	-	-

1 <sup>st</sup> half 2021 (adjusted)	Integrated Gas, Renewables & Power	Exploration & Production	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
External sales	10,632	3,257	40,054	36,880	7	-	90,830
Intersegment sales	1,555	14,433	11,890	186	68	(28,132)	-
Excise taxes	-	-	(630)	(9,890)	-	-	(10,520)
<b>Revenues from sales</b>	<b>12,187</b>	<b>17,690</b>	<b>51,314</b>	<b>27,176</b>	<b>75</b>	<b>(28,132)</b>	<b>80,310</b>
Operating expenses	(10,259)	(7,329)	(49,710)	(25,723)	(374)	28,132	(65,263)
Depreciation, depletion and impairment of tangible assets and mineral interests	(614)	(4,317)	(774)	(526)	(54)	-	(6,285)
<b>Adjusted operating income</b>	<b>1,314</b>	<b>6,044</b>	<b>830</b>	<b>927</b>	<b>(353)</b>	-	<b>8,762</b>
Net income (loss) from equity affiliates and other items	778	509	183	66	57	-	1,593
Tax on net operating income	(216)	(2,365)	(259)	(292)	52	-	(3,080)
<b>Adjusted net operating income</b>	<b>1,876</b>	<b>4,188</b>	<b>754</b>	<b>701</b>	<b>(244)</b>	-	<b>7,275</b>
Net cost of net debt							(662)
Non-controlling interests							(147)
<b>Adjusted net income - TotalEnergies share</b>							<b>6,466</b>

1 <sup>st</sup> half 2021	Integrated Gas, Renewables & Power	Exploration & Production	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
Total expenditures	4,187	3,195	578	360	48	-	8,368
Total divestments	452	374	129	107	18	-	1,080
Cash flow from operating activities	1,347	8,571	3,228	1,102	(1,099)	-	13,149

## Reconciliation of the information by business segment with Consolidated Financial Statements

### TotalEnergies

(unaudited)

2 <sup>nd</sup> quarter 2022 (M\$)	Adjusted	Adjustments <sup>(a)</sup>	Consolidated statement of income
<b>Sales</b>	<b>74,789</b>	<b>(15)</b>	<b>74,774</b>
Excise taxes	(4,329)	-	(4,329)
Revenues from sales	70,460	(15)	70,445
Purchases net of inventory variation	(46,023)	580	(45,443)
Other operating expenses	(7,620)	(421)	(8,041)
Exploration costs	(117)	-	(117)
Depreciation, depletion and impairment of tangible assets and mineral interests	(3,038)	(64)	(3,102)
Other income	429	-	429
Other expense	(529)	(776)	(1,305)
Financial interest on debt	(572)	-	(572)
Financial income and expense from cash & cash equivalents	130	115	245
Cost of net debt	(442)	115	(327)
Other financial income	231	-	231
Other financial expense	(136)	-	(136)
Net income (loss) from equity affiliates	1,944	(3,490)	(1,546)
Income taxes	(5,274)	(10)	(5,284)
<b>Consolidated net income</b>	<b>9,885</b>	<b>(4,081)</b>	<b>5,804</b>
TotalEnergies share	9,796	(4,104)	5,692
Non-controlling interests	89	23	112

(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

2 <sup>nd</sup> quarter 2021 (M\$)	Adjusted	Adjustments <sup>(a)</sup>	Consolidated statement of income
<b>Sales</b>	<b>47,058</b>	<b>(9)</b>	<b>47,049</b>
Excise taxes	(5,416)	-	(5,416)
Revenues from sales	41,642	(9)	41,633
Purchases net of inventory variation	(27,108)	389	(26,719)
Other operating expenses	(6,708)	(9)	(6,717)
Exploration costs	(123)	-	(123)
Depreciation, depletion and impairment of tangible assets and mineral interests	(3,105)	(16)	(3,121)
Other income	138	85	223
Other expense	(142)	(156)	(298)
Financial interest on debt	(501)	-	(501)
Financial income and expense from cash & cash equivalents	69	8	77
Cost of net debt	(432)	8	(424)
Other financial income	265	-	265
Other financial expense	(131)	-	(131)
Net income (loss) from equity affiliates	740	(1,420)	(680)
Income taxes	(1,485)	(124)	(1,609)
<b>Consolidated net income</b>	<b>3,551</b>	<b>(1,252)</b>	<b>2,299</b>
TotalEnergies share	3,463	(1,257)	2,206
Non-controlling interests	88	5	93

(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

## Reconciliation of the information by business segment with Consolidated Financial Statements

### TotalEnergies

(unaudited)

1 <sup>st</sup> half 2022 (M\$)	Adjusted	Adjustments <sup>(a)</sup>	Consolidated statement of income
<b>Sales</b>	<b>143,383</b>	<b>(3)</b>	<b>143,380</b>
Excise taxes	(8,985)	-	(8,985)
Revenues from sales	134,398	(3)	134,395
Purchases net of inventory variation	(86,785)	1,694	(85,091)
Other operating expenses	(15,029)	(635)	(15,664)
Exploration costs	(253)	(725)	(978)
Depreciation, depletion and impairment of tangible assets and mineral interests	(6,186)	(595)	(6,781)
Other income	550	22	572
Other expense	(798)	(2,797)	(3,595)
Financial interest on debt	(1,034)	-	(1,034)
Financial income and expense from cash & cash equivalents	189	270	459
Cost of net debt	(845)	270	(575)
Other financial income	350	84	434
Other financial expense	(271)	-	(271)
Net income (loss) from equity affiliates	3,805	(5,308)	(1,503)
Income taxes	(9,998)	(90)	(10,088)
<b>Consolidated net income</b>	<b>18,938</b>	<b>(8,083)</b>	<b>10,855</b>
TotalEnergies share	18,773	(8,137)	10,636
Non-controlling interests	165	54	219

(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

1 <sup>st</sup> half 2021 (M\$)	Adjusted	Adjustments <sup>(a)</sup>	Consolidated statement of income
<b>Sales</b>	<b>90,830</b>	<b>(44)</b>	<b>90,786</b>
Excise taxes	(10,520)	-	(10,520)
Revenues from sales	80,310	(44)	80,266
Purchases net of inventory variation	(51,397)	1,280	(50,117)
Other operating expenses	(13,576)	(21)	(13,597)
Exploration costs	(290)	-	(290)
Depreciation, depletion and impairment of tangible assets and mineral interests	(6,285)	(161)	(6,446)
Other income	554	27	581
Other expense	(334)	(623)	(957)
Financial interest on debt	(967)	-	(967)
Financial income and expense from cash & cash equivalents	156	16	172
Cost of net debt	(811)	16	(795)
Other financial income	374	-	374
Other financial expense	(261)	-	(261)
Net income (loss) from equity affiliates	1,260	(1,059)	201
Income taxes	(2,931)	(317)	(3,248)
<b>Consolidated net income</b>	<b>6,613</b>	<b>(902)</b>	<b>5,711</b>
TotalEnergies share	6,466	(916)	5,550
Non-controlling interests	147	14	161

(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.